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GRE RENEW ENERTECH LIMITED

CIN: U31100GJ2008PLC055304

Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partnership was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of smooth working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the Name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited" on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew EnerTech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew EnerTech Private Limited" to "GRE Renew EnerTech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.

Registered Office: Plot no. 423, G.I.D.C.-II, Dediyanan, Mehsana-384002, Gujarat
 Corporate Office: B-1104/1105, Empire Business Hub, Near Shukan Mall, Science City Road, Sola, Ahmedabad-380060, Gujarat
 Tel. No.: 77779 83683 Email: cs@greindia.com Website: <https://greindia.com>

Contact Person: Mr Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer

**OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR,
 MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI**

INITIAL PUBLIC OFFER OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED (BSE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018

GRE is an emerging player in the field of Rooftop and ground mount solar solutions. GRE Renew EnerTech Limited is a company that specializes in providing solar energy solutions to industrial and commercial customers. We offer green energy solutions by installing on-site solar projects. Our business operations are primarily divided into two segments: Capital Expenditure (CAPEX) and Renewable Energy Service Company (RESCO). Under the CAPEX model, we offer Engineering, Procurement, construction, and operation of solar projects. In this model, customers invest in the Capital Expenditure at their own and our Company does Engineering, Procurement, Construction, and Operation on behalf of the client. Under the RESCO model, agreement is entered into with roof-top owners. The rooftop owners may consume the electricity generated, for which they have to pay a pre decided tariff to us as RESCO developer for the tenure of the agreement. In this model the assets (solar panels and installations) belong to Our Company. Under RESCO model, we may also develop ground mount project, in which case land for the project is owned by our Company, either on freehold or leasehold, as developer of the RESCO Project. Our Company in the past has not developed any major ground-mount project under RESCO model. However, under the RESCO Model, our object is to implement a 7.20 MW (AC) / 9.99 MW (DC) Ground Mounted Solar Power Plant in GRE Renew EnerTech Limited. We GRE Renew EnerTech Limited – where creativity and professionalism coexist, here we collectively approach towards these goals and create new benchmarks in Solar and LED technologies to embrace a brighter and greener world. For details refer to chapter titled "Our Business" on Page no.130 of the Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 37,68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF GRE RENEW ENERTECH LIMITED (OUR "COMPANY" OR "GRE" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 105 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 95 PER EQUITY SHARE) FOR CASH, AGGRGATING ₹ 3956.40 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 105 PER EQUITY SHARE FOR CASH, AGGRGATING ₹ 201.60 LAKHS WAS RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 35,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ 105 PER EQUITY SHARE FOR CASH, AGGRGATING ₹ 3754.80 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WERE CONSTITUTE 26.37 % AND 25.02% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- AND ISSUE PRICE IS ₹ 105/-.

THE ISSUE PRICE IS 10.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARE

ANCHOR INVESTOR ISSUE OFFER: 105 PER EQUITY SHARE THE ISSUE PRICE IS 10.5 TIMES OF THE FACE VALUE

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE WAS: MONDAY, JANUARY 12, 2026

BID/ ISSUE OPENED ON: TUESDAY, JANUARY 13, 2026

BID/ ISSUE CLOSED ON: FRIDAY, JANUARY 16, 2026

RISKS TO INVESTORS

Summary Description of Key Risk Factors Based on Materiality:

- We may be unable to accurately estimate costs under fixed-price EPC contracts, fail to maintain the quality and performance guarantees under our EPC contracts, we may experience delays in completing the construction of solar power projects, which may increase our construction costs and working capital requirements and thus may have a material adverse effect on our financial condition, cash flow and results of operations.
- We operate in a competitive industry and as such we may not be successful in bidding for and winning bids for solar power projects to grow our business at national level, which may have a material adverse effect on our business, financial condition, results of operations and prospects.
- We have projects mainly concentrated in one state – Gujarat. Any geographical disturbance in Gujarat can heavily adversely affect our business.
- Our business operations rely on consistent solar weather conditions and unfavourable solar weather conditions could have a material adverse effect on our business, financial condition and results of operations.
- We, inter-alia, bid for projects funded by the Central and State Governments and derive our revenues from the work orders awarded to us. Any reduction in budgetary allocation to our industry sector may affect the number of projects that the government authorities/bodies may plan to develop in a particular period.

Details of suitable ratios of the company for the latest full financial year

1. Basic and Diluted Earnings per Share (EPS) (Consolidated Basis) as adjusted for changes in capital

(in ₹)

Year/Period ended	Basic EPS (₹)	Diluted EPS (₹)	Weight
March 31, 2025	6.71	6.71	3
March 31, 2024	9.91	9.91	2
March 31, 2023	0.89	0.89	1
Weighted Average	6.81	6.81	-
For the period ended September 30, 2025	3.80	3.80	-

*As Certified by M/s. Dhiren H Pandya & Associates LLP, Chartered Accountant pursuant to their certificate dated December 15, 2025, vide UDIN 25129612BMKPA1217.

Notes:

- Basic EPS = Net Profit after tax, as restated, attributable to the owners of the company divided by weighted average number of equity shares outstanding during the year/ period.
- Diluted EPS = Net Profit after tax, as restated, attributable to the owners of the company divided by weighted average number of diluted equity shares outstanding during the year/ period.
- Weighted average is aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. $\{(EPS \times \text{Weight}) \text{ for each year}\} / \{\text{Total of weights}\}$
- The face value of each equity share is 10.
- The basic and diluted earnings per share for the Equity Shares of the Company has been presented to reflect the adjustments for issue of bonus shares during the years ended March 31, 2024.

2. Price/Earning ("P/E") Ratio in relation to the Price Band of ₹ 100 to ₹ 105 per Equity Share of ₹ 10 each

Particulars	(P/E) Ratio at the Floor Price	(P/E) Ratio at the Cap Price
P/E ratio based on the Basic & Diluted EPS, as restated for year ending March 31, 2025	14.90	15.64
P/E ratio based on the Weighted Average EPS, as restated.	14.68	15.41

Industry P/E Ratio*

	(P/E) Ratio
Highest	33.13
Lowest	29.58
Industry Average	31.35

Notes:

- For the purpose of industry, we have considered those companies which are engaged in the similar line of business segment as of our Company, however, they may not be exactly comparable in terms of product portfolio or the size of our Company. The peers have been included for the purpose of broad comparison.
- The P/E ratio of our Company has been computed by dividing Issue Price with EPS.
- The industry high and low has been considered from the industry peer set provided later in this section. The industry average has been calculated as the arithmetic average P/E of the industry peer set disclosed in this section.

3. Return on Net Worth ("RoNW")

As per Restated Consolidated Financial Statement

Period/Year ended	RoNW (%)	Weight
March 31, 2025	26.89	3
March 31, 2024	61.58	2
March 31, 2023	8.54	1
Weighted Average	35.39	-
For the period ended September 30, 2025	12.04	-

*As Certified by M/s. Dhiren H Pandya & Associates LLP, Chartered Accountant pursuant to their certificate dated December 15, 2025, vide UDIN 25129612BMKPA1217.

Notes:

- Return on Net Worth (%) = Net Profit after tax attributable to owner of the company, as restated for the end of the year/ period divided by Average Net worth as at the end of the year/ period.
- Average net worth means the average of the net worth of current and previous financial year/period. Net worth means the aggregate value of the paid-up share capital and other equity (excluding capital reserves) attributable to the owners.
- Weighted average is aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. $\{(RoNW \times \text{Weight}) \text{ for each year}\} / \{\text{Total of weights}\}$

4. Net Asset Value (NAV) per Equity Share

NAV per Equity Share of 10 each*	Amount in
For the period ended September 30, 2025	33.48
March 31, 2025	29.68
March 31, 2024	168.27
March 31, 2023	89.09

*Pre Bonus Consolidated Net Asset Value per Equity Share is considered for the purpose of this certificate.

*As Certified by M/s. Dhiren H Pandya & Associates LLP, Chartered Accountant pursuant to their certificate dated December 15, 2025, vide UDIN 25129612BMKPA1217.

Notes:

- Net Asset Value per share = Net Worth at the end of the year/ period divided by weighted average no. of equity shares outstanding during the year/ period.
- It may be noted that apart from the bonus issue, there has been no issue of equity shares by the Company during the last three financial year ended March 31, 2023, March 31, 2024 and March 31, 2025.

PROPOSED LISTING: WEDNESDAY, JANUARY 21, 2026*

The Issue was being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 40% of the Anchor Investor Portion, within the limits specified shall be reserved for domestic Mutual Funds and life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price. Further, 5.00% of the Net QIB Portion was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion was added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue was made available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue was made available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion was made available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion was made available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion was allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. For details, see "Issue Procedure" beginning on page 274 of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or before January 21, 2026*

*Subject to the receipt of listing and trading approval from the BSE ("BSE SME").

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on January 12, 2026. The Company received a total of 09 Anchor Investor Application Forms from 09 Anchor Investors for 17,17,200 Equity Shares and the aggregate amount collected from applications made by such Anchor Investors was Rs. 180,306,000. Out of the total 09 Anchor Investor Application Forms, Nil Anchor Investor Application Forms were received from Domestic Mutual Funds (applying through Nil Schemes) for Nil Equity Shares. A total of 10,62,000 Equity Shares were allocated under the Anchor Investor Portion at Rs 105 per Equity Share (including a share premium of Rs 95.00 per Equity Share) aggregating to Rs. 111,510,00/-.

The Issue (excluding Anchor Investors Portion) received 9371 Applications for 4,19,68,800 Equity Shares (before technical rejections) resulting in 15.51 times subscription (including reserved portion of market maker). The details of the Applications received in the Issue from various categories are as under (before technical rejections):

Detail of the Applications Received:

Category	Number of Applications

Continued from previous page...

2) Allotment to Non-Institutional Investors- Above Rs. 2 Lakhs and Up to Rs. 10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 105/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 17,441 times. The total number of Equity Shares Allotted in this category is 1,80,000 Equity Shares to 50 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
1	3600	818	96.12	29,44,800	93.81	3,600	24:409	1,72,800
2	4800	19	2.23	91,200	2.91	3,600	1:19	3,600
3	6000	3	0.35	18,000	0.57	-	0:1	-
4	7200	6	0.71	43,200	1.38	-	0:1	-
5	8400	5	0.59	42,000	1.34	-	0:1	-
							1:14	3600
								1,80,000
		Total	851	100.00	31,39,200	100.00		

Please Note: 3 lots of 1200 shares to be allotted amongst Sr. No. 3 to 5

3) Allotment to Non-Institutional Investors- Above Rs.10 Lakhs (After Technical Rejections)

The Basis of Allotment to the Non-Institutional Investors, who have Bid at cut-off Price or at or above the Issue Price of Rs. 105/- per Equity Share, was finalized in consultation with BSE Limited. The category has been subscribed to the extent of 17,441 times. The total number of Equity Shares Allotted in this category is 3,60,000 Equity Shares to 100 successful applicants. The details of the Basis of Allotment of the said category is as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
1	9600	941	96.02	90,33,600	93.94	3,600	96:941	34,5600
2	10800	30	3.06	3,24,000	3.37	3,600	3:30	10,800
3	12000	5	0.51	60,000	0.62	3,600	1:5	3,600
4	19200	2	0.20	38,400	0.40	-	0:1	-
5	24000	1	0.10	24,000	0.25	-	0:1	-
6	136800	1	0.10	1,36,800	1.42	-	0:1	-
	TOTAL	980	100.00	96,16,800	100.00	10,800		360,000

The Board of Directors of our Company at its meeting held on January 19, 2026 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being BSE Limited and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCBS have been dispatched/ mailed for unblocking of funds and transfer to the Public Issue Account on or before January 19, 2026 and payment to non-Syndicate brokers have been issued on January 20, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on or before January 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from BSE Limited and the trading of the Equity Shares is expected to commence on January 21, 2026.

Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated January 16, 2026 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Maashita Securities Private Limited at www.maashita.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITA SECURITIES PRIVATE LIMITED
451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034.
Contact Person: Mr. Mukul Agrawal
Tel: +91 1145121795 Fax: N.A.
Email: ipo@maashita.com
Investor grievance e-mail: investor.ipo@maashita.com
Website: www.kfintech.com
SEBI Registration No.: INR000004370
CIN: U67100DL2010PTC208725

Place: Mehsana, Gujarat,
Date: January 20, 2026

On behalf of Board of Directors
FOR GRE RENEW ENERTECH LIMITED
Sd/-
Mrs. Rohan Jayeshbhai Dhruve,
Company Secretary & Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF GABION TECHNOLOGIES INDIA LIMITED.
Disclaimer: Gre Renew EnerTech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad on January 16, 2026 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at, the website greindia.com of the BRLM to the Issue at: www.shareindia.com the website of BSE SME at www.bseindia.com respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 30 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



JINDAL STEEL LIMITED
(Formerly known as Jindal Steel & Power Limited)
Registered Office - O P Jindal Marg, Hisar, Haryana, 125005.
Corporate Office - Tower B, 4th Floor, Plot No. 2, Sector-32, Gurgaon - 122001.
Email ID - investorcare@jindalsteel.com

NOTICE FOR LOSS OF SHARES CERTIFICATES

Notice is hereby given that the Share Certificate(s) for the under mentioned Equity Share of the Company have been Lost/ Misplaced and the Holder(s)/Purchaser(s) of the said Equity Shares have applied to the Company for Issue Duplicate Share Certificate(s):

Folio No.	Name of Shareholder(s)	Certificate No.	Dist. No From	Dist. No To	No. of Shares	fv(Rs.)
471900	Fulchand	509258	177512197	177518496	72000	Rs. 1/-
471900	Fojmal	132274-132288	10492518	10493957	1440	Rs. 10/-

Any person(s) who has a claim in respect of above-mentioned Shares should lodge such claim(s) in writing supported by valid documents with Registrar & Transfer Agent, Alankit Assignments Limited, Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110 055, Tel: 23541234, 42541234, Fax: 41543474 or Company within 15 days of publication of this Notice. Thereafter no claims will be entertained and the RTA or Company, will proceed for issuing duplicate Share Certificate(s) in lieu of Original Share Certificate(s).

Place: Mumbai
Name of the Shareholder
Date: 21.01.2026
Mahendra Fulchand Sundesh

Paper Publication of Notice of application filed under Section 25(2)(j), 43,45,47,50,60(5),66 of the Insolvency and Bankruptcy Code, 2016 in the matter of Prudent Arc Ltd Vs. Shirpur Gold Refinery Limited Interlocutory Application No. 3798 of 2025
In
Company Petition No. (IB) 250/MB/2022
NOTICE

Pursuant to the Order dated 16 December 2025 passed by the Hon'ble Tribunal, directions have been issued to serve notice upon Respondent Nos. 3, 4, 6 to 14, 17 to 19, 21 and 23 i.e. Shankar Bhandari, Prateek Bhangali, Prashant Rambhau Misale, RV Trading Private Limited, Narondass Manordass Private Limited, Pidhisiddhi Bulions Limited, S Mahendrakumar Devchand Private Limited, Diligent Media Corporation Limited, by way of paper publication, clearly intimating the next date of hearing.

Accordingly, the details of the matter are as under:

- Application Number: IA 3798 of 2025
- Company Petition Number: C.P. (IB) 250/MB/2022
- NCLT Bench: Mumbai Bench - Court II
- Next Date of Hearing: 06 March 2026

All the concerned Respondents and any person(s) having interest in the matter are hereby called upon to appear before the Hon'ble Tribunal, either in person or through an authorised advocate, on the aforesaid date of hearing.

For any further details contact the undersigned:

Adv. Bhupendra Dave
Counsel for the Applicant
Navick Legal LLP
122, 1st Floor, Great Western Building, Opp. Carter's Blue, Kalaghoda, Fort, Mumbai - 400001.
Email: legal@naavick.com

4) Allotment to QIBs excluding Anchor Investors (After Technical Rejections)

Allotment to QIBs, who have bid at the Issue Price of Rs. 105/- per Equity Share or above, has been done on a proportionate basis in consultation with BSE Limited. This category has been subscribed to the extent of 14.69 times of QIB portion. As per the SEBI Regulations, Mutual Funds were Allotted 5% of the Equity Shares of QIB Portion available i.e. 36000 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 6,78,000 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 7,14,000 Equity Shares which were allotted to 6 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FII/FPI	OTHERS	TOTAL
Allotment	0	0	15,600	3,43,200	3,55,200	-	-	7,14,000

5) Allocation to Market Maker (After Technical Rejections & Withdrawal)

Price of ₹105/- per Equity Shares or above, was finalized in consultation with BSE Limited. The category was subscribed 1.00 times i.e. for 192,000 Equity Shares the total number of shares allotted in this category is 192,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr. no	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	No. of Equity Shares Allotted per Applicant	Ration of allottees to applicants	Total No. of shares allocated/allotted
1	192,000	1	100.00	192,000	100.00	192,000	1:1	192,000

6) Allotment to Anchor Investors (After Technical Rejections)

The Company in consultation with the BRLM has allocated 10,62,000 Equity Shares to 09 Anchor Investors at the Anchor Investor issue price of Rs. 105/- per Equity Shares in accordance with the SEBI ICDR Regulations. This represents 60% of the QIB Category.

CATEGORY	FIS/BANKS	MFS	IC'S	NBFC'S	AIF	FII/FPI	Bank	VCS	TOTAL
ANCHOR	-	-	-	-	104400	853200	104400	-	1062000

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Maashita Securities Private Limited at www.maashita.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITA SECURITIES PRIVATE LIMITED
451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034.
Contact Person: Mr. Mukul Agrawal
Tel: +91 1145121795 Fax: N.A.
Email: ipo@maashita.com
Investor grievance e-mail: investor.ipo@maashita.com
Website: www.kfintech.com
SEBI Registration No.: INR000004370
CIN: U67100DL2010PTC208725

Place: Mehsana, Gujarat,
Date: January 20, 2026

On behalf of Board of Directors
FOR GRE RENEW